4THOUGHT FINANCIAL GROUP

Multi-Method Investing

Bear Markets • Bull Markets • Wolf Markets • Eagle Markets

Multiple Investment Methods With A Shop On The Innovation Frontier

We offer advisors a “Think Outside the Style Box” mentality to create all-weather portfolios prepared for Bull, Bear, Wolf, and Eagle markets:

- Liability-Driven Investing
- Opportunistic Investing
- Strategic Asset Allocation
- Selective/Concentrated Investing

GIPS Compliant Performance Reporting

4Thought Financial Group claims compliance with the Global Investment Performance Standards (GIPS®). GIPS® is a registered trademark of CFA Institute. CFA Institute does not endorse or promote this organization, nor does it warrant the accuracy or quality of the content contained herein. GIPS-compliant performance information for 4Thought’s strategies may be obtained by email at info@4tfg.com; on the 4Thought website at https://www.4tfg.com/performance-requests; or by phone at (516) 300-1617.*

A Formulaic, Data-Driven Investment Process And A Team Structure

Our portfolio modeling process starts with creative proprietary research and empirical data analysis. Our findings are used to generate decision making formulas that are able to rapidly and repeatedly analyze vast quantities of raw data and drive our buy/sell/allocation decisions in tune with the specific investment mandates of each of the separately managed accounts offered. Our team includes a Chief Investment Officer, an Investment Committee, and appointed Portfolio Team Members who are cross-trained in all aspects of the portfolio decision making process and trading to ensure continuity and smooth succession for our client firms.

Morningstar Separate Account Research Availability

Morningstar currently reports on all of our Separately Managed Account composites through their US Separate Account research database, so that you can access info on our SMAs independently and begin your own research process.

Specialized Strategies for Multi-Account Portfolios

LIABILITY-DRIVEN INVESTING
Fixed Income

- **Fixed Income Plus** — *100% Credit*
- **Custom Liability-Driven Investing** — *Custom Mix*

STRATEGIC ASSET ALLOCATION
Equity and Alternatives

- **Traditional Strategic Allocation** — *100% Equities*
- **Global Strategic Allocation** — *60-100% Equities, 0-40% Other*

OPPORTUNISTIC INVESTING
Liquid Alternatives to Hedge Funds

- **Opportunistic Unconstrained Allocation** — *100% Unconstrained*

SELECTIVE/ CONCENTRATED INVESTING
Liquid Alternatives to Private Equity

- **Selective Stock Allocation** — *100% Equities*

Turnkey Strategies for Complete Single-Account Portfolios

TRADITIONAL DIVERSIFIED ALLOCATIONS
US-Centric Stock/Bond Mix

- **Traditional Strategic Allocation** — *100% Equities*
- **Traditional Aggressive Allocation** — *25% Credit, 75% Equities*
- **Traditional Moderate Allocation** — *50% Credit, 50% Equities*
- **Traditional Conservative Allocation** — *75% Credit, 25% Equities*

MULTI-METHOD DIVERSIFIED ALLOCATIONS
Global Stock/Bond/HF/PE Mix

- **Multi-Method Unconstrained** — *100% Unconstrained*
- **Multi-Method Constrained** — *50% Credit, 50% Unconstrained*

4THOUGHT FINANCIAL GROUP

1-516-300-1617 info@4tfg.com www.4tfg.com

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DATE OF FIRST USE: 10/26/23

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Systematic Investing Specialization: The 4Thought Difference

We consider ourselves advocates for the idea of systematic savings and investment, and we have developed focused proprietary strategies to potentially maximize the benefits of this process for our investors.

Liquid Transparent Alternatives to Hedge Funds and Private Equity

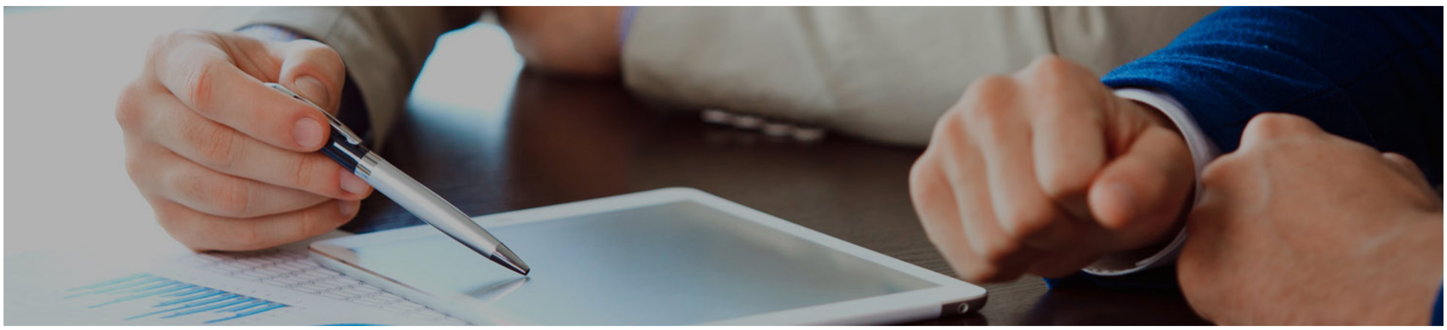
Using Separately Managed Accounts allows you to attempt to replicate the risk/return profiles of hedge fund and private equity strategies without many of the difficulties associated with investing in traditional funds.

SMA ALTERNATIVES TO HEDGE FUNDS

- Opportunistic Investing
- Wolf Markets
- Tactical Portfolio Manipulation
- Cyclical Inefficiency Risk Premium

SMA ALTERNATIVES TO PRIVATE EQUITY

- Selective/Concentrated Investing
- Eagle Markets
- Focused Position Management
- Secular Inefficiency Risk Premium



Partner with 4Thought Today and Transform The Way You Manage Your Clients' Assets

Through the use of our Separately Managed Account program you can take advantage not only of our flexible Multi-Method Investing® approach and algorithmic investment processes, but also our personnel, training, resources, and support. In the end, our goal is to provide options that help you work in a more holistic way so achieving your client's financial goals becomes easier.

- Low cost access to high impact investing through our redefined concept of the market cycle
- Human creativity and support services combined with the power of our technology-driven methodology
- A flexible program for either a turnkey approach or the manager-of-managers
- Options for ancillary practice management resources

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